

Royal Society of Fellows

APPLICATION FOR MEMBERSHIP

Please note the Board of Directors must have a complete, signed application, your CV/Resume and \$200 annual dues payment before membership can be approved.

Personal Information

Legal Name:

Address:

City:

State/Province:

Postal Code:

Country:

Home Phone:

Mobile Phone:

Nationality

Domicile:

Residency

Languages Spoken:

Business Information

Company Name:

Address:

City:

State/Province:

Postal Code:

Country:

Work Phone:

Ext.

Fax:

E-mail:

Website:

Where should we contact you? Office Home

Gender: Male Female Date of Birth

Have you ever written a Law Review article or been published professionally?

Yes No

If so, explain:

Interests

I am mainly interested in: Law Review RSOF Diplomas RSOF Conference
LL.M in Taxation J.S.D. Program Other

How did you hear about the Royal Society of Fellows? Internet Search Mail
Received an email Friend Conference Government
 Advertisement (Name of Publication)

Profession: I hold myself out to a majority of my clients as a(n):

Accountant Attorney Banker Barrister Estate Planner
 Financial Executive Financial Planner Attorney In-house Counsel
 Insurance Professional Investment Manager Solicitor Stock Broker
 Government Regulator Other

Designations

J.D. LL.M J.S.D. LL.B CPA EA CFA CFP CLU
 ChFC Ph.D MA Other

Licenses

NASD. Series NYSE Series
 Insurance License: Type and Jurisdiction
 Investment Advisor: Jurisdiction
 Other

Services Provided

International Tax Offshore Planning U.S. Tax Planning Compliance
 Non-U.S. Tax Planning - Jurisdictions:
 Investment Sales Investment Advisor Charitable Planning Banking
 Trust Planning Company Formation Cross- Border Planning
 Government Agency – Type and Jurisdiction:
 Legal: Type U.S. Estate Planning
 Non-U.S. Estate Planning - Jurisdictions:

Accounting: Type and Jurisdiction:

Other:

If you have a professional license such as an attorney, accountant, financial planner, etc., please list the license title, licensing institution, address, phone number and contact or department.

Education

Do you have a University degree or equivalent?

Bachelor's - Year and School

Master's - Year and School

Doctorate - Year and School

Other - Year and School

Other - Year and School

Associations and Societies

Current

Current

Current

Current

Current

Professional Business References: Not related who have known you at least one year.

Name

Address

Phone Number

Yrs.

Background Information

If you have answered YES to any of these background questions, you must provide a detailed explanation giving dates, place, circumstances, disposition and resolution. In addition, you will be required to present yourself to the RSOF Subcommittee.

Have you ever been arrested?

Yes No

Are you now or have you ever been convicted of a crime?

Yes No

Have your privileges or professional license, which you now hold or once held, ever been limited, suspended, diminished, denied, revoked, voluntarily relinquished, or not renewed, or otherwise acted upon or against, or is any such action pending by any governmental body or licensing organization?

Yes No

Has your professional liability insurance ever been terminated, not renewed, restricted, or modified (e.g., reduced limits, restrictive covenant, surcharged), or have you ever been denied professional liability insurance, or has any professional liability carrier provided you with written notice of any intent to deny, cancel, not renew, or limit your professional liability insurance or its coverage? Yes No

Are there any, or do you know of, any potentially eminent professional liability cases against you ? Yes No

Have you ever been denied, or have you ever voluntarily relinquished membership, fellowship or renewal in any jurisdiction, or been subject to disciplinary action by a professional organization, governmental agency, professional society or association? Yes No

Have you ever been notified to appear before any licensing or governmental agency, professional society or association? Yes No

Have you previously applied for admission to the Royal Society of Fellows or were you previously a member? Yes No

I hereby apply for membership in the Royal Society of Fellows. By signing this application, I authorize the RSOF to investigate the statements in this application. I understand any misrepresentation or omission is cause for rejection as a member of the RSOF or termination if already a member. I understand that membership is on an annual basis and that membership renewal is contingent on payment of dues and on going ethical behavior and practice.

DATE:

Signature:

***You will only need to pay for your application fee if you are accepted as a member.
How will you pay your membership fee?***

Check Money Order Wire Transfer Credit Card On-line